

China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 265,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 26,500,000 Shares (subject to adjustment)
Number of International Offer Shares : 238,500,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$13.56 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 586

全球發售

全球發售的發售股份數目 : 265,000,000股股份 (或會因行使超額配股權而更改)
香港發售股份數目 : 26,500,000股股份 (或會調整)
國際發售股份數目 : 238,500,000股股份 (或會調整及因行使超額配股權而更改)
最高發售價 : 每股發售股份13.56港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳款項可予退還)
面值 : 每股股份0.01港元
股份代號 : 586

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of China Conch Venture Holdings Limited (the "Company") dated December 9, 2013 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed "Appendix VI — Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States (including its territories and dependencies, any state of the United States and the District of Columbia). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold or delivered except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, or any copy thereof, you agree and confirm that you will not take or transmit into the United States or any of its territories possess or distribute, directly or indirectly, in the United States or to transmit any employee or affiliate of the recipient located therein.

To: China Conch Venture Holdings Limited
Joint Global Coordinators
Joint Bookrunners
Hong Kong Underwriters

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前，請仔細閱讀中國海螺創業控股有限公司(「本公司」)日期為二零一三年十二月九日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面所列指引。除本申請表格界定者外，招股章程所界定詞彙與本申請表格所用者具相同涵義。

本申請表格的副本連同各份白色及黃色申請表格的副本、招股章程及招股章程「附錄六—送呈公司註冊處處長及備查文件—送呈公司註冊處處長的文件」一段所列其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程的內容概不構成出售要約或遊說要約認購或購買，亦不得於進行該等要約、遊說或出售屬違法的任何司法權區認購或出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接派發，而此項申請亦不得在美國出售或認購香港發售股份的要約。香港發售股份亦不會根據1933年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例的離岸交易中發售、出售或交付外，概不可供發售或出售或交付。股份不會在美國發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。閣下一經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其他任何副本不得轉送或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或聯屬人士派發。

致：中國海螺創業控股有限公司
聯席全球協調人
聯席賬簿管理人
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the desired number of Hong Kong Offer Shares set out in the Prospectus and this Application Form and subject to the Memorandum of Association and Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) by ordinary post at that underlying applicant's own risk to the address given on the **White Form eIPO** application except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any share certificate(s) in person in accordance with the procedures prescribed in the **White Form eIPO** designated website at www.eipo.com.hk and the Prospectus;
- **request** that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in the **White Form eIPO** designated website at www.eipo.com.hk and this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying outside the United States (as defined in Regulation S), when completing and submitting the application or is a person described in paragraph (h)(3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit the application is made would not require the Company, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及就香港公開發售提供白表eIPO服務的所有適用法例及規例(法定或其他);及(ii)細閱招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。代表與本申請有關的各相關申請人作出申請時，吾等：

- 在組織章程大綱及組織章程細則的規限下，按照招股章程及本申請表格，申請有意認購的香港發售股份數目；
- 隨附申請香港發售股份所需全數股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或獲分配的任何較少數目的香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或接納或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或接納或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 明白 貴公司、董事及聯席全球協調人將依賴此等聲明及陳述，以決定是否就是項申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為將獲配發任何香港發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據白表eIPO申請所示地址以普通郵遞方式寄發任何股票，郵誤風險概由該相關申請人自行承擔。除非相關申請人已申請1,000,000股或以上香港發售股份，並按白表eIPO指定網站www.eipo.com.hk及招股章程所述程序親身領取任何股票；
- 要求將任何電子退款指示發送至申請人以單一銀行賬戶繳交申請款項之申請付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱白表eIPO指定網站www.eipo.com.hk及本申請表格及招股章程所載條款與條件及申請手續，並同意受其約束；
- 聲明、保證及承諾相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交申請時身處美國境外(定義見S規例)，或為S規例第902條(h)(3)段所規定人士；或 貴公司、聯席全球協調人、聯席賬簿管理人及香港包銷商毋須因向相關申請人或向項申請的受益人配發香港發售股份，或相關申請人或向項申請的受益人申請香港發售股份而遵守任何香港以外地區的任何法律或法規的任何規定(不論具有法律效力與否)；及
- 同意本申請、本申請的任何接納以及由此訂立的合同，均受香港法例管轄，並須按其詮釋。

Signature
簽名

Date
日期

Name of signatory
簽署人姓名

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人，其資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附之合共

cheque(s) 張支票

are enclosed for a total sum of 總金額為

HK\$	港元
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Cheque Number(s) 支票編號

4 Please use **BLOCK** letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱		
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售—白表 eIPO 服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為白表 eIPO 服務供應商，並代表相關申請人申請香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1. Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

2. Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3. Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "**Bank of China (Hong Kong) Nominees Limited — Conch Venture Public Offer**";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4. Insert your details in Box 4 (using BLOCK letters).

You should write your name, **White Form eIPO** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or delayed or the Company and/or the Hong Kong Share Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications or any other verification, or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent which is necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants and stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at the registered address disclosed in the "Corporate Information" section of the prospectus or as notified from time to time for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下述編號乃本申請表格中各欄的編號。

1. 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表 eIPO 服務供應商名單內可以就香港公開發售提供白表 eIPO 服務的人士。

2. 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格一併遞交的唯讀光碟格式的資料檔案內。

3. 在欄3填上閣下的付款資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i) 閣下的白表 eIPO 服務供應商身份證明及(ii) 載有相關申請人申請資料的資料檔案編號。

本欄所註明金額必須與欄2所申請香港發售股份總數應付金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳交股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱。該賬戶名稱必須與申請表格所示名稱相同；倘屬聯名申請，則必須與排名首位申請人的姓名相同；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—海蝶創業公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表 eIPO 服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料，與就本申請遞交的光碟或資料檔案所載申請資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

本公司將不會就申請所付款項發出任何收據。

4. 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上閣下的姓名、白表 eIPO 服務供應商身份證明及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名及電話號碼以及(如適用)經紀號碼及蓋上經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂之政策及慣例。

1. 收集閣下個人資料之原因

證券申請人或登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司及香港證券登記處提供最新及準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司及/或香港證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發閣下應得的股票及/或發送電子退款指示及/或寄發退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 目的

證券持有人之個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理閣下之申請及電子退款指示/退款支票(如適用)及核實是否已遵守本申請表格及招股章程所載條款及申請手續；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對或任何其他核對或交換資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司之公司通訊；
- 編製統計數據及股東資料；
- 遵守香港及其他地區的適用法律及法規；
- 透過報章公告或其他方式披露成功申請人士之身份；
- 披露有關資料以便就權益索償；及
- 與上述有關之任何其他附帶或相關目的及/或致使本公司及香港證券登記處能夠履行彼等對證券持有人及/或監管機構之責任及證券持有人不時同意之任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處將證券持有人之個人資料保密，但本公司及香港證券登記處可能會就上述目的作出彼等視為必要之查詢以確定個人資料為準確，尤其可能會向下列任何及所有人士及機構披露、獲取或轉交證券持有人之個人資料(不論在香港境內或境外)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及主要海外股份過戶登記處；
- (倘申請人要求將證券存入中央結算系統)運作中央結算系統而使用個人資料之香港結算及香港結算代理人；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師及股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例的資料以及所持有資料類別之要求，應按照招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書或(視乎情況而定)香港證券登記處屬下就該條例而設的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by Thursday, December 12, 2013 at 4 p.m. :

Bank of China (Hong Kong) Limited
1/F, BOC Cheung Sha Wan Building,
194–200 Cheung Sha Wan Road,
Kowloon

遞交本申請表格

此填妥的申請表格，連同相關支票，必須於二零一三年十二月十二日(星期四)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
九龍
長沙灣道194–200號
中銀長沙灣大樓1樓